

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 6, 2012

REGISTRATION NO.: 26072

BONDS ISSUED BY: City of New Bloomfield

AMOUNT OF ISSUE: \$365,000.00 (Series 2012)

COUNTY: Callaway

DATE OF ISSUE: July 3, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$50,000 authorized in 2000, for the purpose of improving streets and roads of the city;
II. \$315,000 authorized in 2012, for the purpose of acquiring rights-of-way, and constructing and improving the streets and roads of the City, including storm water drainage

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.625 %	\$ 23,000.00	03/01/2013 *
	35,000.00	03/01/2014 *
	35,000.00	03/01/2015 *
	36,000.00	03/01/2016 *
	129,000.00	03/01/2016
	37,000.00	03/01/2017 *
	38,000.00	03/01/2018 *
	39,000.00	03/01/2019 *
2.375 %	114,000.00	03/01/2019
	39,000.00	03/01/2020 *
	41,000.00	03/01/2021 *
	42,000.00	03/01/2022 *
2.900 %	122,000.00	03/01/2022

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2016 and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: D.A. Davidson & Co., Kansas City, Missouri

PURCHASE PRICE: \$353,185.00

INTEREST RATE: 3.1856%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$3,631,018.00 II. \$5,548,862.00

INDEBTEDNESS: (Including this issue) I. \$265,000 II. \$385,000.00

NOTICE OF ELECTION: I. Published in the Fulton Sun on March 24, 2000 II. Published in the Fulton Sun on March 20 and March 27, 2012

DATE OF ELECTION: I. April 4, 2000 II. April 3, 2012

ELECTION RESULTS: I. Yes - 84 No - 48 II. Yes - 57 No - 26

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable